



ADMINISTRATIVE FEES
Flexible Spending Accounts with the AmeriFlex Convenience Card®
Account Setup

Account Setup	\$300.00
Annual Renewal Fee	\$175.00
Monthly Fees	\$4.80/PEPM*
Minimum Monthly Fee	\$75.00**
Reimbursement Checks and ACH Deposits	Included
2.5 Month Grace Period Extension	Included
\$500 Balance Roll-Over	Included
90 Day Run Out Period	Included
Dependent Care Reimbursement	Included
Transit/ Commuter Reimbursement	Included
Discrimination Testing Portal Access	Included
Plan Document Amendments	Included
Information provided for IRS Form 5500 Schedule C	Included
Flex Card (FSA,DCAP,CRA,HRA,HSA)	Included
Replacement Flex Cards for Participants	Included
Employer/Employee Webinar-Open Enrollment	Included
EDI File Feeds	Included
Dedicated Account Executive	Included
Toll Free Number and IVR System	Included
12 Month Fee Guarantee	Included
Educational and Enrollment Support	
FSA Education Video	Included
Enrollment materials (PDF via e-mail)	Included
Integrated FSA online enrollment option	Included
Enrollment materials (hard copy)	Cost to print & ship

*The monthly fee is based on number of participants and is inclusive of all debit card charges incurred (no transaction fee per swipe or incremental debit card charges).

**Please note that the minimum monthly fee only applies if the enrollment/administration fees fall below the monthly minimum.



James H. Hinton, Jr.
Territory Sales Manager

Colonial Life & Accident
Insurance Company
800 Woodlands Parkway
Suite 206
Ridgeland, MS 39157

September 11, 2014

Madison County Board of Supervisors
Post Office Box 608
Canton, MS 39046

Re: Strategic Alliance of Colonial Life with AmeriFlex

Dear Board Members:

We would like to take this opportunity to confirm Colonial Life's close relationship with AmeriFlex.

AmeriFlex was founded in 1998 by two Colonial Life managers and is an independent benefits administrator providing technology-based, consumer driven benefits and compliance solutions. Headquartered in Frisco, TX, AmeriFlex serves more than 18,000 clients representing approximately 3.5 million participants nationwide.

In 2007 AmeriFlex formed a relationship with Colonial Life as an endorsed Flex provider. Since then, over 29,000 Premium Only Plans have been submitted and more than 600 Flex/HRA groups to date.

You may confirm this partnership by viewing the AmeriFlex website address of www.flex125.com/ and simply scroll down to "Our Partners" and click on "Colonial Life", and this link will automatically redirect you to Colonial's web page.

We hope this information will prove helpful and hope you will decide to expand your relationship with Colonial Life by adopting our Partner, AmeriFlex, as your new FSA plan administrator.

Sincerely,

A handwritten signature in black ink, appearing to read 'J. H. Hinton, Jr.' with a stylized flourish at the end.

James H. Hinton, Jr.
MS Territory Manager